



Generali PanEurope to become Utmost PanEurope

Notice of Sale

As previously announced, Generali PanEurope dac is to be purchased by Life Company Consolidation Group (LCCG), subject to regulatory approval.

As Utmost PanEurope dac we will become part of the growing Utmost group of companies. Our employee benefits business line will operate under Utmost Corporate Solutions, a new brand created for this market.

We will have a different name but we remain the same company with the same team, the same products and the same financial strength.

We continue to be an Irish company, regulated in Ireland, and with sales, claims and operations based in Ireland.

We will also continue to be the Generali Employee Benefits (GEB) Network partner for Ireland and for all multinational companies (MNCs) and captive clients. We will also remain the GEB Network partner for Pan-European MNC schemes.

Generali is working closely with the Utmost team to ensure a smooth transition of ownership with no impact on the service we provide to our clients.

Completion of the transaction is subject to the approval of the relevant competition and regulatory authorities.

If you have particular questions relating to this announcement, please speak to your intermediary, your usual Generali PanEurope contact or send an email to:

Michelle Leahy: michelleleahy@generali.ie; or

Shane Martin: shanemartin@generali.ie; or

Ken Mortimer: kenmortimer@generali.ie

Generali PanEurope dac is regulated by the Central Bank of Ireland.

Generali PanEurope dac is a designated activity company registered in Ireland (Number 311420) with a registered office at Generali House, Navan Business Park, Athlumney, Navan, Co. Meath C15 CCW8, Ireland. Generali PanEurope dac is part of the Generali Group. The Generali Group has a listed number in the Italian Insurance Group Register of 026.